**INTEREST RATES MARKET NOTICE**

**Date: 4 December 2017**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBS47”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 6 December 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R950,000,000.00

**Total Amount Following Tap Issue** R 1,120,000,000.00

**Bond Code** SBS47

**Nominal Issued** R 950,000,000.00

**Issue Price** 101.4872806%

**Coupon** 8.907% (3 Month JIBAR as at 15 November 2017 of 7.067% plus 184 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2023

**Books Close Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Date(s)** 15 February, 15 May, 15 August, 15 November

**Last Day to Register** 4 February, 4 May, 4 August, 4 November

**Issue Date** 6 December 2017

**Date Convention** Following

**Interest Commencement Date** 15 November 2017

**Next Interest Payment Date** 14 February 2018

**ISIN No.** ZAG000133497

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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